

****New release Sept 2012****

MarketVIEW: Acne vaccines (CAT: VAMV034)

Product Name	:	MarketVIEW: <i>Acne vaccines</i>
Description	:	Global vaccine commercial opportunity assessment
Contents	:	Executive presentation + 1 forecast model
Therapeutic Area	:	Novel adolescent/adult vaccines
Publication date	:	September 2012
Catalogue No	:	VAMV034

Background

Acne vulgaris is a common skin condition which is estimated to affect 80% of people at some point between 11 and 30 years of age. The condition ranges from mild to severe with latter more likely to cause scarring and psychological impact such as depression, loss of self esteem and in extreme cases, suicidal ideation. Acne is responsible for a significant number of yearly physician office visits and direct costs for treatments which range from OTC lotions to prescription based antibiotics/retinoids.

An acne vaccine targeting the main causative bacterium *P.acnes* could have wide utility if it prevents inflammatory outbreaks in individuals suffering from acne. Indeed, the major vaccine manufacturer Sanofi Pasteur has already announced interest in this concept (University of San Diego collaboration) confirming its potential attractiveness.

This **MarketVIEW** product is a comprehensive commercial opportunity assessment which forecasts the potential of acne vaccines (value/volume) to 2030 in the Western region. The product examines different uptake scenarios of the vaccine in severe and non-severe patient groups at different age range(s). Detailed coverage of latest acne epidemiology is included, also a focus on current treatment pathways, costs and the need for a novel vaccine approach. This product is an essential component of any new internal exercise assessing the potential of new acne vaccines.

Methodology

VacZine Analytics has closely monitored all significant source material pertaining to Acne disease epidemiology/vaccines. Example, secondary source materials used are literature articles, government websites/databases, medical bodies and associations, conference proceedings and previously analyses (where publically available). Previously published research by **VacZine Analytics** in field of pediatric/endemic vaccines has also been utilised. *****See Bibliography for exact sources.**

PRODUCT CONTENTS:

Published September 2012 (CAT No: VAMV034)

****This product is composed of three models and an Executive presentation

Contents – Executive presentation (MS PowerPoint based)

- Title Page
- Contents
- Author's notes
- Executive Summary
- Commercial model: key outputs
 - Acne vaccine: available market (\$ 000s) to 2030 (severe patients)
 - Acne vaccine: predicted volume (doses 000s) to 2030 (severe patients)
 - Acne vaccine: available market (\$ 000s) to 2030 per country (severe patients)
 - Acne vaccine: available market (\$ 000s) to 2030 (all patients)
 - Acne vaccine: predicted volume (doses 000s) to 2030 (all patients)
 - Acne vaccine: available market (\$ 000s) to 2030 (BASE SCENARIO)
 - Acne vaccine: predicted volume (doses 000s) to 2030 (BASE SCENARIO)
- Acne Vulgaris: disease background and epidemiology
- Acne: brief disease background
- Acne: clinical types
- Acne: global epidemiology
- Acne: adult acne statistics
- Acne: impact of the disease
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- Acne: treatment overview
- Acne: treatment options
- Acne: effectiveness of treatment in mild and moderate cases
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- Acne: cost of treatment
- Acne: cost of treatment in the US
- Acne vaccine; target product profile (TPP)
- The role of an acne vaccine
- Current status of the vaccine
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- Addressable vaccine populations
- Acne vaccine forecast model
- Forecast vaccine population flow
- Acne vaccine: target product profile
- Commercial model assumptions
- Detailed commercial model assumptions by country (LO uptake)
- Detailed commercial model assumptions by country (BASE uptake)

Continued.....

Detailed commercial model assumptions by country (HI uptake)
Acne vaccine: other target populations
Bibliography
Disclaimer
About **VacZine Analytics**

PAGES: ~50 MS PowerPoint slides, fully referenced/sourced. Available in .pdf form

Contents – Vaccine demand model(s) (MS Excel-based)

Note: further models can be included with differing vaccine price scenarios

Title page
TOTAL CHARTS (ALL PATIENTS)
TOTAL CHARTS (severe only)
BASE (severe versus non-severe)
CHARTS – VAL HIGH (severe only)
CHARTS – VAL BASE (severe only)
CHARTS – VAL LOW (severe only)
CHARTS – VOL HIGH (severe only)
CHARTS – VOL BASE (severe only)
CHARTS – VOL LOW (severe only)
VALUE SUMMARY (severe only)
VOLUME SUMMARY (severe only)
VALUE SUMMARY (ALL PATIENTS)
VOLUME SUMMARY (ALL PATIENTS)
Country worksheets =>>
US
CANADA
UK
FRANCE
GERMANY
ITALY
SPAIN
AUSTRALIA
JAPAN
Assumptions

Worksheets = 44 per model

PRODUCT COST:

VacZine Analytics will grant a [enter region] license to [enter client name], for the price of:

- USD \$8995.00/ GBP £5800.00* (Region license)*

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Indicative only rate will be applied on date of transaction

HOW TO ORDER:

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This report can also be purchased on-line. Please review the **TERMS and CONDITIONS** of purchase.



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VacZine Analytics

Warren House
Bells Hill
Bishops Stortford
Herts
CM23 2NN
United Kingdom
Tel: +44 (0) 1279 654514 / +44 (0) 7952470582 / Fax: +44 (0) 1279 655926
E-mail: info@vacZine-analytics.com

About VacZine Analytics:

VacZine Analytics is an established strategic research agency based in the United Kingdom. Its aim is to provide disease and commercial analysis for the vaccine industry and help build the case for developing new vaccines and biologics.

For more information please visit our website www.vacZine-analytics.com

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