****Published August 2016***

MarketVIEW: Universal influenza vaccines (CAT: VAMV020)

Product Name	:	**MarketVIEW:** Universal influenza vaccines
Description	:	Vaccine opportunity assessment
Contents	:	Executive presentation (.pdf) + commercial forecast model (.xls)
Therapeutic Area	:	Novel viral vaccines
Publication date	:	August 2016
Catalogue No	:	VAMV020

Background

Influenza is an acute febrile disease of the respiratory system caused by an enveloped RNA virus where types A and B cause disease in humans. Influenza occurs in yearly epidemics (seasonal) and unpredictable pandemics. It exerts enormous global burden in terms of mortality, morbidity and economic cost. In the US, influenza kills around 20,000 people per year and over 100,000 influenza related hospitalizations. Although the recent H1N1 “swine flu” pandemic has been referred to as mild, the 1918 pandemic “Spanish flu” is estimated to have caused 50 million deaths worldwide demonstrating the lethality of the virus.

Yearly vaccination is the mainstay of protection against the constantly changing influenza virus. Currently, a number of influenza vaccines are available and given according to national recommendations to an increasing percentage of the population. There is focus on protecting the most vulnerable such as the very young, old and immunocompromised. Influenza vaccines are of the trivalent inactivated (TIV), LAIV or Quadrivalent format (QIV) produced either by older technology in egg-based production systems or more recently in cell-based systems. Current influenza vaccines have a number of limitations, the most concerning being limited efficacy due to strain mismatch. In the 2014/15 VE was as low as 18% resulting in the highest recorded hospitalization rate (> 65yrs) since records began. Therefore, a more desirable goal is to produce a “universal vaccine” that can protect against all types of influenza viruses.

This **MarketVIEW** product is a comprehensive MS Excel-based model + summary presentation that forecasts the potential commercial value of universal influenza vaccines across major Western markets to 2035. The model contains value ($ m) and volume (mio doses) predictions along with launch timeframe, TPP, pricing and penetration estimates for all key commercial segments. The BiondVax M-001 candidate is assessed in some detail as a pandemic, seasonal primer and standalone vaccine. A detailed analysis of the current “novel” influenza pipeline is provided with discussion of all relevant scientific and clinical issues.

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Methodology

VacZine Analytics has closely monitored all significant source material pertaining to influenza vaccines and novel vaccine approaches. Source materials used are literature articles, government websites, medical bodies and associations, conference proceedings etc. Previously published research by **VacZine Analytics** in the field of novel viral vaccines has also been utilised.

PRODUCT CONTENTS:

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****This product is composed of **one forecast model (.xls)**[1] and **a summary presentation (.pdf)**[2]

Continued.....

[1] Model contents available upon application
[2] Presentation titles may apply to more than one slide

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2. The Service will commence after written (e-mail) or Fax confirmation stating the Client's acceptance of the Service according the description proposed by the Company.

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About VacZine Analytics:

VacZine Analytics is an established strategic research agency based in the United Kingdom. Its aim is to provide disease and commercial analysis for the vaccine industry and help build the case for developing new vaccines and biologics.

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